

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:

USA GYMNASTICS,¹

Debtor.

Chapter 11

Case No. 18-09108-RLM-11

**NOTICE OF PROPOSED AGENDA OF MATTERS
SCHEDULED FOR TELEPHONIC HEARING ON OCTOBER 19, 2020 AT 1:30 P.M.**

Time and Date of Hearing: Monday, October 19, 2020, at 1:30 p.m. (prevailing Eastern time)

Location of Hearing: **The Hearing will proceed telephonically.** The dial-in telephone number for interested parties to participate in the hearing by conference call is 1-888-273-3658, passcode: 9247462#. All callers shall keep their phones muted unless addressing the Court. All callers must identify themselves and the party(ies) they represent when addressing the Court. Callers shall not place their phones on hold during the hearing.

Copies of Documents: Copies of all documents filed in this chapter 11 case may be accessed through the case website at: <https://omniagentsolutions.com/usagymnastics>, or by contacting the Debtor's attorneys, on PACER, or from the Clerk of the Court.

Estimated Length of Hearing: 10 minutes.

¹ The last four digits of the Debtor's federal tax identification number are 7871. The location of the Debtor's principal office is 130 E. Washington Street, Suite 700, Indianapolis, Indiana 46204.

A. DEBTOR'S MATTERS

1. Disclosure Statement Motion: *Debtor's Motion For Order Approving The Disclosure Statement And Plan Confirmation Procedures* [Dkt. 931].

a. Status: This matter is set for a status conference. At the hearing, the Debtor intends to request that the Court continue this matter to the November 30, 2020 omnibus hearing in light of the referral of this case for settlement to the Hon. James Carr, United States Bankruptcy Judge.

b. Estimated Time Required: 5 minutes.

B. COMMITTEE'S MATTERS

1. Motion To Dismiss: *Motion Of The Additional Tort Claimants Committee Of Sexual Abuse Survivors For Entry Of An Order Pursuant To 11 U.S.C. §§ 105(a), 349 And 1112(b) Dismissing The Bankruptcy Case And Granting Related Relief* [Dkt. 892].

a. Status: This matter is set for a status hearing.

b. Estimated Time Required: 5 minutes.

Dated: October 16, 2020

Respectfully submitted,

JENNER & BLOCK LLP

By: /s/ Catherine Steege

Catherine L. Steege (admitted *pro hac vice*)

Dean N. Panos (admitted *pro hac vice*)

Melissa M. Root (#24230-49)

353 N. Clark Street

Chicago, Illinois 60654

Tel: (312) 923-2952

Fax: (312) 840-7352

csteeg@jenner.com

dpanos@jenner.com

mroot@jenner.com

Counsel for the Debtor